

Please address any replies to:  
**Columbia Threadneedle Investments**  
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[columbiathreadneedle.com](http://columbiathreadneedle.com)

30 December 2016

Dear Adviser,

**Changes to the Threadneedle Managed Funds range – no action required**

We would like to let you know about some changes we are making to the funds from 28 February 2017. We have written to your clients who are invested in one or more of the funds within the range to notify them of the changes.

**What changes are being made?**

We are changing the names of the Funds within the range, as shown in the table below.

We're also rewording the investment objectives for the Funds to provide a clearer, simpler explanation of the investment purpose of each fund. The updated and existing investment objectives and policies are detailed on the enclosed document. The changes to the wording will not affect the way the Funds are run by the fund managers.

Existing Name	New Name
Threadneedle Defensive Fund	Threadneedle Managed Bond Fund
Threadneedle Defensive Equity & Bond Fund	Threadneedle Managed Bond Focused Fund
Threadneedle Equity & Bond Fund	Threadneedle Managed Equity & Bond Fund
Threadneedle Global Equity & Bond Fund	Threadneedle Managed Equity Focused Fund
Threadneedle Global Equity Fund	Threadneedle Managed Equity Fund
Threadneedle Managed Income Fund	Threadneedle Managed Equity Income Fund

**Why are these changes being made?**

We believe the new names and updated investment objectives and policies provide a clearer explanation of each Fund and reflect the descriptions being used by similar Funds across the industry.

**Will my clients' investment be affected?**

No, there will be no change to your clients' investment as the Funds will continue to be managed in the same way.

**Will there be an impact on the fees?**

No, these changes will not affect the fees your clients pay. Columbia Threadneedle Investments will cover all costs related to these changes.

**Further information**

If you have any other questions about these changes, please call us on 0800 953 0134\* (8:00am to 6:00pm, Monday to Friday) or visit our website [columbiathreadneedle.com/managedfunds](http://columbiathreadneedle.com/managedfunds).

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Gary Collins', followed by a long horizontal flourish line.

Gary Collins  
Co-Head of Distribution EMEA  
Columbia Threadneedle Investments

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\*Calls may be recorded