

Pyrford



Part of



Statement on principle adverse impacts of investment decisions on sustainability factors

September 2023

Principle adverse impact factors

As long term investors Pyrford considers the impacts that companies have on their stakeholders and the environment. These impacts are assessed by portfolio managers before an investment is made in a company and throughout its holding period in a Pyrford portfolio. Where performance is found to be unsatisfactory portfolio managers will engage with companies to encourage improvements. However, for the purpose of meeting the specific requirements of Article 4 of the EU Sustainable Finance Disclosure Regulation, we are currently not considering the principal adverse impacts of our investment decisions on sustainability factors as the standardisation of data and adoption of sustainability metric reporting requires a degree of maturity before their inclusion into the investment process. We intend to keep the availability of data under review to assess how it can meaningfully inform our investment process.

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